

Supplemental Information Request Form

Application Id:

Record Id:

[CHECK MISSING ITEMS](#)

Form Created By: on ; Form Owned By:

Thank you for submitting an application to list the Company's common stock on The . If you have questions about the status of this application, please contact your listings analyst, , at or via email at . In connection with such application and in accordance with Marketplace Rule 5205(e), Staff has the following requests:

COMPANY INFORMATION

Company Name *

Symbol

Most Recently Reported Fiscal Year End *

Foreign Private Issuer * ☐ Yes ☒ No

If this form should be shared with any contacts other than the names included in the Listing Application, please provide the information below. Please note, these individuals will have full access to the Company's Comment Letter.

Company Contact *

Outside Legal Counsel *

U.S. Business Hours Contact
(if company is located outside of the U.S.)

Contact Name *

Contact Name *

Contact Name

Firm Name

Firm Name *

Firm Name

Phone *

Phone *

Phone

Email *

Email *

Email

ISSUE-SPECIFIC INFORMATION

Enter the issue-specific information below for all securities expected to be listed:

NOTE: Once an Issue is added below it cannot be deleted. Please uncheck the box below if issue will no longer be listed.

Add New Issue

Primary Issue

☒ Indicate Issue to list

Issue Type *

Issue Class

CUSIP

Par Value

Par Value Currency

Unit Components

Timing of Unit Separation



Expiration Date of Warrants



OFFERING INFORMATION

1. Expected Date of Initial Trading *



AUDITOR

Firm Name

City

State ▼

Country ▼

 Transfer Agent

Firm Name

ADDITIONAL INFORMATION

If the Company plans to effect a reverse stock split prior to listing, please provide:

Exact reverse stock split ratio

Expected date that the reverse stock split will be ... 

New CUSIP number

Attach Supporting Additional Information Documents

To facilitate the review process, please submit supporting documentation electronically. You can submit additional documentation for your form at any time during the review process.

Click the icon to upload. 

No files attached

BOARD MEMBER AND COMMITTEE INFORMATION

Provide each board member's full legal name (first, middle and last), date of birth or age, and committee assignments, and indicate whether the director is independent, as defined in [Listing Rule 5605](#).

 Incomplete information or inaccurate spelling can delay processing of your application so please ensure that all names entered reflect the person's full legal name and are spelled correctly.

[Add a New Director](#)

Number of Directors on Board: **0**

Number of Independent Directors on Board: **0**

Number of Directors on Audit Committee: **0**

Number of Independent Directors on Audit Committee: **0**

Provide updates to the information above for any changes in the composition of the board and committees, as necessary. Provide an updated response to the "Regulatory Proceedings/Litigation" section of the listing application for each new director that is added during the review process.

ATTACH SUPPORTING DOCUMENTS

In addition to a completed Listing Application, prior to approval, Nasdaq will require additional information and supporting documentation. Documentation will vary depending on the type of application you are submitting. Please review our [Supporting Documentation Guidelines](#). These guidelines, presented by application type, list the specific documents Nasdaq will require prior to approval for your specific application type. **Required documentation must be provided prior to approval, but is not required at the time of original submission.**

Select documents using the "Browse" button. To attach multiple documents, hold CTRL key while making the selection. Documents should be provided using one of the following formats: **MS Word, MS Excel or PDF**.

☐ Submit an executed Listing Agreement through the Nasdaq Listing Center . 

☐ Submit an executed Corporate Governance Certification Form through the Nasdaq Listing Center . 

☐ Submit a letter from the Company's home country counsel regarding the Company's reliance on home country practice pursuant to Marketplace Rule 5615(a)(3).

Click the icon to upload. 

No files attached

☐ Submit a draft copy of the Company's Form 8-A 12(b) to be filed prior to listing. Please note the Exchange name is "The Nasdaq Stock Market LLC".

Click the icon to upload. 

No files attached

☐ Submit Publicly Tradable Shares Form.

Click the icon to upload. 

No files attached

AFFIRMATION

User Id

Name *

Title/Firm *

Date *



Initials *

I have been authorized by the Company and have the legal authority to provide information on the Company's behalf; to the best of my knowledge and belief, the information provided is true and correct as of this date; and I will promptly notify Nasdaq of any material changes. I understand that the Company has a continuing duty to update Nasdaq whenever there is an addition to or change in information previously furnished.

Form Created By: on ; Form Last Updated By on , Form Owned By:

* Indicates a field required for submission.